**STRATEGIC PLAN FOR HEBERLE FAMILY HISTORY PROJECT as at 3 October 2022**

**Heberle in family tree >30,250**

# Objectives

To compile a book about the Heberle family and publish it by early 2006. Done.To update the book to 2015. Done.To provide free copies to close relations and those who have made a significant contribution and can be contacted.To provide copies of the book and booklets to some genealogical libraries (10). The booksare on A5 (14.8cmx21cm), in English with some pages in German, French and Portuguese. To maintain a Heberle webpage on the Internet. To compile a Heberle family tree that includes at least 75% of the Heberle by 31.12.2005. Done by 2008.To increase coverage to >80% by 2012.To increase coverage to >85% by 2015. Done.

# Targets, progress, budget, cost

**Summary of letters and emails sent out, requesting Heberle data**

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | **1994** | **1995** | **1996** | **1997** | **1998** | **1999** | **2000** | **2001** | **2002** | **2003** | **2004** | **2005** |
| Target letters |  |  |  |  |  |  | 200 | 200 | 10 | 100 | 1000 | 0 |
| Target emails |  |  |  |  |  |  | 40 | 40 | 40 | 40 | 200 | 30 |
| Actual letters | 15 | 622 | 394 | 62 | 409 | 146 | 170 | 180 | 0 | 0 | 932 | 0 |
| Actual emails |  |  |  | 50 | 50 | 20 | 40 | 70 | 140 | 85 | 207 | 174 |
| Cumulative | 15 | 637 | 1031 | 1143 | 1602 | 1768 | 1978 | 2228 | 2368 | 2453 | 3592 | 3766 |

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | **2006** |  | **2007** | **2008** | **2009** | **2010** | **2011** | **2012** | **2013** |
| Target letters | 0 |  |  |  |  |  |  |  |  |
| Target emails | 0 |  |  |  |  |  |  |  |  |
| Actual letters | 0 |  | 0 | 32 | 0 | 0 | 0 | 0 | 0 |
| Actual emails | 20 |  | 0 | 10 | 10 | 0 | 792 |  |  |
| Cumulative | 3786 |  | 3786 | 3828 | 3838 | 3838 | 4630 | 4630 | 4630 |

**Summary of direct expenditure on this project (Australian $)**

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | **1994** | **1995** | **1996** | **1997** | **1998** | **1999** | **2000** | **2001** | **2002** | **2003** | **2004** | **2005** |
| $ Direct cost | $600 | $2000 | $2000 | $300 | $500 | $1000 | $1500 | $1800 | $2100 | $4200 | $3710 | $11236 |
| $ Indirect cost | $194 | $646 | $646 | $97 | $162 | $323 | $485 | $582 | $679 | $1357 | $1199 | $3631 |
| $ Total cost | $794 | $2646 | $2646 | $397 | $662 | $1323 | $1985 | $2382 | $2779 | $5557 | $4909 | $14867 |
| $ Cumulative | $794 | $3440 | $6086 | $6483 | $7145 | $8468 | $10453 | $12835 | $15614 | $21171 | $26080 | $40947 |

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | **2006** | **2007** | **2008** | **2009** | **2010** | **2011** | **2012** | **2013** |
| $ Direct cost | $12588 | $6157 | $5753 | $0 | $0 | $23 | $534 | $434 |
| $ Indirect cost | $4066 | $1989 | $1858 | $0 | $0 | $7 | $172 | $140 |
| $ Total cost | $16654 | $8146 | $7611 | $0 | $0 | $30 | $706 | $574 |
| $ Cumulative | $82919 | $91065 | $98676 | $98676 | $98676 | $98706 | $99412 | $99986 |

Indirect expenditure includes travel to family history libraries, computers, computer accessories, paper, software, donations to family history libraries, estimated to cost 32.3% of direct costs.Direct costs includes book publishing.

**Summary of progress with family tree**

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Year** | **1994** | **1995** | **1996** | **1997** | **1998** | **1999** | **2000** | **2001** | **2002** | **2003** | **2004** | **2005** |
| Actual | 200 | 1500 | 3000 | 4000 | 5000 | 6200 | 7340 | 8770 | 12060 | 13630 | 15080 | 16200 |
| % of total | 1% | 6% | 11% | 15% | 19% | 24% | 28% | 33% | 46% | 52% | 58% | 62% |
| Increase/y | 200 | 1300 | 1500 | 1000 | 1000 | 1200 | 1240 | 1430 | 3290 | 1570 | 1450 | 1120 |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Year** | **2006** | **2007** | **2008** | **2009** | **2010** | **2011** | **2012** | **2013** | **2014** | **2015** | **2016** | **2017** | **2018** |
| Actual | 16 570 | 16830 | 17120 | 17600 | 18 440 | 19980 | 21290 | 22010 | 22580 | 23420 | 24 830 | 25390 | 26160 |
| % of total | 63% | 64% | 65% | 67% | 70% | 76% | 81% | 83% | 84% | 84% | 84% | 84% | 86% |
| Increase/y | 370 | 260 | 290 | 480 | 840 | 1540 | 1310 | 720 | 540 | 840 | 1410 | 560 | 770 |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Year** | **2019** | **2020** | **2021** | **2022** |
| Actual | 26780 | 28400 | 28980 | 30250 |
| % of total | 86% | 86% | 87% | 87% |
| Increase/y | 620 | 1620 | 580 | 1270 |

Number of Heberle in family tree at end of year, progress number in pink (Estimated total number of Heberle1300-2022 is 34600)

## Number of contributors of family history data

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Year** | **1994** | **1995** | **1996** | **1997** | **1998** | **1999** | **2000** | **2001** | **2002** | **2003** | **2004** | **2005** |
| Total | 12 | 33 | 43 | 25 | 16 | 30 | 32 | 25 | 17 | 25 | 55 | 35 |
| cumulative | 12 | 45 | 88 | 113 | 129 | 159 | 191 | 216 | 233 | 258 | 313 | 348 |

Some contributors provided data in more than 1 year. Total of >280 unique contributors.

## Strategy for acquisition of data

|  |  |  |  |
| --- | --- | --- | --- |
|  | **% of data collected to 2001** | **Data collected 2002-2005** | **Data to be collected 2006-2020** |
| Paid data extraction by genealogists | 17% | 5% | 0% |
| Data extraction in and from libraries, including Mormon Family History Libraries | 3% | 70% | 18% |
| Paid and free online data from genealogical companies and organizations (includes Mormons, Ancestry) | 23% | 5% | 26% |
| Free data extraction from the Internet, notably Facebook, LinkedIn, Instagram, Youtube | 11% | 5% | 54% |
| Personal contacts by letters, fax and phone | 34% | 10% | 1% |
| Personal contacts by email | 10% | 5% | 1% |

|  |  |  |  |
| --- | --- | --- | --- |
| **How complete are my Heberle family trees ?**  **Rough guesses are:** | | |  |
| **Region** | **Earliest date \*** | **Completeness** |  |
| Germany | c1390 | 70% |  |
| France | c1320 | 85% |  |
| Rest of Europe | c1350 | 65% |  |
| North America | 1738 | 90% |  |
| South America | 1828 | 80% |  |
| Africa, Asia, Oceania, Canada | 1813 | 95% |  |
| **Overall** | c1380 | 75% |  |
| Note \* first date for Heberle, other family names used before then | | | |

### Data extraction in Mormon Family History Libraries @18.8.2018(German tauf=baptism,heirat=marriage,tote=death)

### FILMS ON HAND=0, FILMS ON ORDER=0

|  |  |
| --- | --- |
| **Family History Library Dianella** | 163 Wordsworth Ave Yokine 92752608  W12-4,630-930pm,Th 10-1,FSa 12-4  Closed 10Dec-11Jan |
| **Family History Library Melville** | 308 Preston Point Rd Attadale93303750  WTh10-1.30pm, WTh 7-930pm, Sa 9-1230 |
| **Family**  **History Library Warwic** | 44 Hawker Ave Warwick 92431429  T12-3, 630-9, Th12-3. Closed mid Dec-mid Jan and public holidays |
|  |  |
|  | **Films no longer used, its all on the Internet now.** |
|  |  |
|  |  |

**Summary of data extraction in Mormon Family History Libraries as at 18.8.2018**

##### COMPLETED WORK 2001/2002 = 225 microfilms For details see MicrofilmExtraction-alphabetical.docx

**COMPLETED WORK 2003 = 355 microfilms** “ “

COMPLETED WORK 2004 = 331 microfilms “ “

###### COMPLETED WORK 2005 = 182microfilms “ “

###### COMPLETED WORK 2006 = 6microfilms “ “

COMPLETED WORK 2007 = 6microfilms“ “

**COMPLETED WORK 2012 = 61microfilms**“ “

###### COMPLETED WORK 2013 = 56 microfilms“ “

###### COMPLETED WORK 2014 = 6 microfilms “ “

###### COMPLETED WORK 2015 = 23 microfilms “ “

###### COMPLETED WORK 2016 = 7 microfilms“ “

###### COMPLETED WORK 2017 = 1 microfilms “ “

**TOTAL=1259 microfilms**